

J. FRANK CALLAGHAN
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V7N 3L8

**EARLY WARNING ANNOUNCEMENT RESPECTING SECURITIES OF
ENGINEER GOLD MINES LTD.**

December 20, 2019

Vancouver, B.C. – Mr. J. Frank Callaghan reports that Standard Drilling and Exploration Ltd, which he controls has purchased 2,000,000 Units of an Engineer Gold Mines Ltd. (the “Company”) private placement at a price of \$0.10 per unit. Each Unit is comprised of one common share and one-half of one share purchase warrant (a “Warrant”). Each whole Warrant is exercisable to purchase one common share of the Engineer Gold at a price of \$0.15 per share for a period of 30 months.

Immediately prior to the transaction, Mr. Callaghan owned, controlled and/or directed approximately 15.73% (5,618,121) of the Company’s outstanding common shares. Following the closing of the transaction, Mr. Callaghan will own, control and/or direct approximately 19.68% (7,618,121) of the Company’s outstanding common shares.

A report respecting this acquisition, has been electronically filed with the applicable Securities Commissions and is available for viewing through the Internet at the Canadian System for Electronic Document Analysis and Retrieval (SEDAR) located at: www.sedar.com. A copy of the report may be obtained from that site.

“J. Frank Callaghan”

For additional information, please contact:

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