



## NOTICE OF CHANGE OF AUDITOR

To: DMCL, Chartered Professional Accountants  
Kreston GTA LLP, Chartered Professional Accountants

Re: Edison Lithium Corp. (the “**Company**”)  
Notice of Change of Auditor (the “**Notice**”)

In compliance with Section 4.11 of National Instrument 51-102 – Continuous Disclosure Obligations (“**NI 51-102**”), please be advised as follows:

1. The Company has decided to change its auditor from DMCL, Chartered Professional Accountants, of Suite #1500, 1140 West Pender Street, Vancouver, BC V6E 4G1, to Kreston GTA LLP, Chartered Professional Accountants, of 8953 – 8965 Woodbine Avenue, Markham, Ontario, L3R 0J9.
2. The date of said change of auditor is October 21, 2024.
3. DMCL, Chartered Professional Accountants, has resigned at the request of the Company.
4. The resignation of DMCL, Chartered Professional Accountants, and the appointment of Kreston GTA LLP, Chartered Professional Accountants, have been approved by the Company’s Board of Directors.
5. None of the reports of DMCL, Chartered Professional Accountants, on any of the Company’s financial statements relating to the “relevant period” (as such term is defined in section 4.11(1) of NI 51-102) expressed a modified opinion.
6. There has not been a “reportable event” (as such term is defined in section 4.11(1) of NI 51-102), which occurred in connection with the audit of the financial years ended September 30, 2023, and September 30, 2022, or for any period subsequent thereto.

Please review this Notice and prepare a letter identifying whether you agree, disagree and the reasons why, or have no basis to agree or disagree with each statement contained in this Notice, addressing your response to the relevant securities regulatory authorities (list of addresses attached hereto). Please deliver the response to the Company within seven (7) days from the date of this Notice.

This Notice and your reply will be part of the reporting package that will be filed with the applicable regulator or relevant securities administrators.

Dated this 30<sup>th</sup> day of October, 2024.

**EDISON LITHIUM CORP.**

*/s/ Nathan Rotstein*

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Nathan Rotstein

President and Chief Executive Officer



## **List of Addresses**

### **Alberta Securities Commission**

Suite 600, 250 – 5<sup>th</sup> Street SW  
Calgary, Alberta T2P 0R4

### **British Columbia Securities Commission**

P.O. Box 10142, Pacific Centre  
701 West Georgia Street  
Vancouver, British Columbia V7Y 1L2

### **Ontario Securities Commission**

20 Queen Street West, 22<sup>nd</sup> Floor  
Toronto, Ontario M5H 3S8