ANNUAL AND INTERIM FINANCIAL STATEMENT REQUEST
ANNUAL GENERAL MEETING, THURSDAY, DECEMBER 21, 2017

TO: SECURITY HOLDERS OF
MARGARET LAKE DIAMONDS INC. (the "**Company**")

National Instrument 51-102, entitled "Continuous Disclosure Obligations", provides registered and non-registered security holders with the opportunity to elect annually to have their names added to the Company's Supplemental Mailing List in order to receive annual, interim or both annual and interim financial statements and management discussion and analysis ("MD&A") thereon (collectively the "Financial Statements"). **Please be advised that security holders electing not to complete this form will not receive the Financial Statements of the Company.**

If you wish your name to be added to the Company's Supplemental Mailing List for the aforesaid purposes, please complete, sign and return this form via mail, fax or email to the attention of Investor Relations at Suite 2050 – 1055 West Georgia Street, PO Box 11121, Vancouver, British Columbia, V6E 3P3, fax to 604-682-4768 or by email at pbrockington@margaretlake.ca.

In anticipation of the ability to use electronic methods of communication between the Company and its shareholders, please provide your fax number and indicate your preferred method of communication.

_____
Name of Security Holder, or if the Security Holder is a company, name and office of authorized signatory

_____

_____

Address (including postal code) of Security Holder

_____
Fax Number

_____
Email address

Method of Communication (please check accordingly):

Mail: ☐ Fax: ☐ Email: ☐

I, as evidenced by my signature affixed hereto, HEREBY CERTIFY THAT I am a security holder (other than debt securities) of the Company and request that my name be placed on the Company's Supplemental Mailing List to be sent the following Financial Statements:

1. ☐ ONLY Annual Financial Statements for the fiscal year end and related MD&A.

2. ☐ ONLY Interim Financial Statements for the first, second and third financial quarters and related MD&A.

3. ☐ Both Annual and Interim Financial Statements and related MD&A

Date _____, 2017

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Signature of Security Holder, or if the Security Holder is a company, signature of authorized signatory