

MARGARET LAKE DIAMONDS INC.

October 30 2018

To: All Canadian Securities Regulatory Authorities

**Subject: Margaret Lake Diamond Inc.
Annual General Meeting Date and Record Date**

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for Margaret Lake Diamonds Inc.

CUSIP Number:	56658A104
Meeting:	Annual General Meeting
Record Date:	January 3, 2019
Record Date for voting:	January 3, 2019
Meeting Date:	February 7, 2019
Meeting Location:	Vancouver, BC
Beneficial ownership determination date:	January 3, 2019
Securities entitled to notice:	Common
Securities entitled to vote:	Common

Issuer mailing directly to non objecting beneficial owners:	No
Issuer will pay for objecting beneficial owner material distribution:	No
Issuer using notice-and-access for registered investors:	No
Issuer using notice-and-access for non-registered investors:	No
Notice-and-access stratification criteria:	No

If you require further information, please contact the undersigned.

Yours truly,

'Paul Brockington'

Paul Brockington
CEO, President & Director