



**DALE MATHESON CARR-HILTON LABONTE LLP**  
CHARTERED PROFESSIONAL ACCOUNTANTS

July 22, 2024

| BRITISH COLUMBIA SECURITIES COMMISSION          | ALBERTA SECURITIES COMMISSION              |
|-------------------------------------------------|--------------------------------------------|
| P.O. Box 10142, Pacific Centre                  | Suite 600, 250-5 <sup>th</sup> Street S.W. |
| 9 <sup>th</sup> Floor – 701 West Georgia Street | Calgary, Alberta T2P 0R4                   |
| Vancouver, B.C. V7Y 1L2                         |                                            |

Dear Sirs:

**Re: Margaret Lake Diamonds Inc. (the "Company")**  
**Notice Pursuant to National Instrument 51-102 - Change of Auditor**

As required by the National Instrument 51-102 and in connection with our resignation as auditor of the Company, we have reviewed the information contained in the Company's Notice of Change of Auditor, dated July 16, 2024 and agree with the information contained therein, based upon our knowledge of the information relating to the said notice and of the Company at this time.

Yours truly,

**DALE MATHESON CARR-HILTON LABONTE LLP**  
CHARTERED PROFESSIONAL ACCOUNTANTS

**Vancouver**

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