

10290 171A STREET
SURREY, BC, CANADA V4N 3L2

T: 604.318.5465
E: adamkimltd@gmail.com

Adam Kim

ADAM SUNG KIM LTD.
CHARTERED PROFESSIONAL ACCOUNTANT

July 16, 2024

British Columbia Securities Commission
Alberta Securities Commission

Dear Sirs:

Re: Margaret Lake Diamonds Inc. (the "Company")
Notice Pursuant to National Instrument 51-102 - Change of Auditor (the "Notice")

As required by National Instrument 51-102 and in connection with our proposed engagement as auditor of the Company, we have reviewed the information contained in the Company's Notice of Change of Auditor, dated July 16, 2024 and agree with the information contained therein, based upon our knowledge of the information relating to the said notice and of the Company at this time.

Yours truly,

Adam Sung Kim Ltd., Chartered Professional Accountant



Adam Joo Sung Kim, CPA, CA