

CONSENT OF QUALIFIED PERSON

TO: TSX Venture Exchange
British Columbia Securities Commission
Alberta Securities Commission

Re: Graphano Energy Ltd. (the “**Company**”) – Consent of Qualified Person

RE: Listing Application of the Company dated September 20, 2021 (the “**Listing Application**”)

Reference is made to the technical report titled “Updated NI 43-101 Technical Report on the Lac Aux Bouleaux Graphite Property, NTS Map 31J05, Quebec, Canada”, dated July 2, 2021 with an effective date of July 2, 2021 (the “**Technical Report**”) prepared by Martin Ethier, P.Geo. of Hinterland Geoscience and Geomatics, who is an independent “qualified person” as such term is defined in National Instrument 43-101 - *Standards of Disclosure for Mineral Projects* (“NI 43-101”), which Technical Report is referred to in the Listing Application.

I, Martin Ethier, P.Geo. of Hinterland Geoscience and Geomatics, 620 Brewster Street, Haileybury, Ontario, P0J 1K0, a qualified person as defined in National Instrument 43-101 - *Standards of Disclosure for Mineral Projects*, hereby state and certify that:

1. I am an author of the Technical Report, which Technical Report is referred to in the Listing Application;
2. I hereby consent to the use of my name and to references to the Technical Report in the Listing Application and to the inclusion of extracts from, information derived from, and a summary of the Technical Report in the Listing Application;
3. I have read the Listing Application and confirm that it fairly and accurately represents the information in the Technical Report that supports the Listing Application; and
4. I have no reason to believe that there are any misrepresentations in the information contained in the Listing Application which are derived from the Technical Report or which are within my knowledge as a result of the services performed by me in connection with the Technical Report.

Furthermore, I do hereby consent to the public filing of the Technical Report with the securities regulatory authorities referred to above and on the System for Electronic Document Analysis and Retrieval (SEDAR) under the issuer profile of the Issuer and with the TSX Venture Exchange. I acknowledge that the Technical Report will become part of the public record of the Issuers.

Dated this 20th day of September, 2021



Martin Ethier, P.Geo.