

MATERIAL CHANGE REPORT

1. Reporting Issuer

Full name of the Issuer:

Metron Capital Corp. (“Metron” or the “Company”)

1206 – 588 Broughton Street
Vancouver, BC, V6G 3E3
Phone: (604) 375-6005

2. Date of Material Change

January 24, 2018

3. Press Release

The date and place(s) of issuance of the press release are as follows:

January 24, 2018

The Press Releases was disseminated through various approved public media.

4. Summary of Material Change(s)

A summary of the nature and substance of the material change is as follows:

Metron Capital Corp. is pleased to announce the closing of its non-brokered private placement financing announced on January 23, 2018, for total proceeds of \$50,000 by the issuance of 1,000,000 common shares at \$0.05 per share.

5. Full Description of Material Change

Vancouver, B.C., January 24, 2018 – Metron Capital Corp. (“Metron” or the “Company”) is pleased to announce the closing of its non-brokered private placement financing announced on January 23, 2018, for total proceeds of \$50,000 by the issuance of 1,000,000 common shares at \$0.05 per share. Proceeds from the private placement will be used for general working capital purposes.

6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not Applicable

7. Omitted Information

Not Applicable

8. Executive Officer

The following senior officer of the Issuer is knowledgeable about the material change and may be contacted by the Commission at the following address and telephone number:

Gurminder Sangha, Chief Executive Officer
1206 – 588 Broughton Street
Vancouver, BC, V6G 3E3
Phone: (604) 375-6005

9. Date of Report

DATED at Vancouver, British Columbia, this 24th day of January 2018.

“Gurminder Sangha”

President & Chief Executive Officer