

November 10, 2022

To: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Saskatchewan Securities Commission
Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities (Prince Edward Island)
Office of the Superintendent of Securities (Newfoundland and Labrador)

Dear Sirs/Madames:

**Re: INEO Tech Corp.
Short Form Prospectus dated November 10, 2022**

We refer to the (final) short form prospectus (the "**Prospectus**") of INEO Tech Corp. (the "**Corporation**") dated November 10, 2022 relating to an offering of units of the Corporation.

We hereby consent to the reference to our name on page iii of the Prospectus and under the heading "Legal Matters". We also consent to the reference to our name and to the use of our opinion under the headings "Eligibility for Investment" and "Certain Canadian Federal Income Tax Considerations".

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that is derived from our opinions or that are within our knowledge as a result of services we performed in connection with such opinions.

Yours truly,

WEIRFOULDS LLP