



November 10, 2022

British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Manitoba Securities Commission  
Ontario Securities Commission  
Financial and Consumer Services Commission (New Brunswick)  
Securities Commission of Newfoundland and Labrador  
Nova Scotia Securities Commission  
Prince Edward Island – Justice and Public Safety

Dear Sirs/Mesdames:

**Re: INEO Tech Corp.**

In connection with the final Short Form Prospectus of INEO Tech Corp. dated November 10, 2022 (the “**Prospectus**”), we consent to the references to our name on pages iii and iv and under the headings “Legal Matters” and “Enforcement of Judgments Against Foreign Persons” and consent to the use of our firm’s name and reference to our opinion under the headings “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations” in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to therein or that is within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

***McMillan LLP***