

NOTICE OF CHANGE IN CORPORATE STRUCTURE

Pursuant to Section 4.9 of National Instrument 51-102 Continuous Disclosure Obligations

Item 1 Names of the Parties to the Transaction

Golden Ridge Resources Ltd. (formerly 88 Capital Corp.) (the “Company”) and 0897043 B.C. Ltd. (formerly Golden Ridge Resources Ltd.) (“Golden Ridge”)

Item 2 Description of the Transaction

On September 7, 2017, the Company completed an acquisition pursuant to a share exchange agreement made effective as of July 18, 2017 (collectively, the “Share Exchange Agreement”) among the Company, Golden Ridge, and all of the legal and beneficial holders of the shares in the capital of Golden Ridge whereby it acquired, all of the outstanding shares of Golden Ridge, in exchange for securities of the Company (the “Transaction”).

Pursuant to the Share Exchange Agreement, the Company issued one share of the Company for every share of Golden Ridge to the shareholders of Golden Ridge. The Share Exchange Agreement resulted in the issuance of 16,154,012 common shares of the Company to the shareholders of Golden Ridge on a pro rata, post consolidation basis at a deemed price of \$0.10 per common share.

As part of the Transaction, the Company changed its name to “Golden Ridge Resources Ltd.”

Effective at the opening of trading on October 19, 2017, the Company resumed trading under the symbol “GLDN” under new CUSIP number 38116T107 and new ISIN number CA38116T1075.

Item 3 Effective Date of the Transaction

October 18, 2017

Item 4 Names of Each Party, if any, that Ceased to be a Reporting Issuer after the Transaction and of each Continuing Entity

Not Applicable.

Item 5 Date of the Reporting Issuer’s First Financial Year-End after the Transaction, if applicable

The Company’s first financial year-end subsequent to the completion of the Transaction will be June 30, 2018.

Item 6 The Periods, including comparative periods, if any, of the Interim and Annual Financial Statements Required to be Filed for the Reporting Issuer’s First Financial Year after the Transaction, if applicable

Period and Ending Date	Comparative Period and Ending Date
Interim unaudited financial statements of the Company for the six month period ended September 30, 2017	Three months and six months ended September 30, 2016
Audited annual financial statements of Golden Ridge for year ended June 30, 2017	Year ended June 30, 2016
Interim unaudited consolidated financial statements of Golden Ridge for the three month period ended September 30, 2017	Three months ended September 30, 2016
Interim unaudited consolidated financial statements of the Company for the three and six month period ended December 31, 2017	Three months and six months ended December 31, 2016
Interim unaudited consolidated financial statements of the Company for the three and six month period ended March 31, 2018	Three months and six months ended March 31, 2017

Item 7. Documents filed under NI 51-102 that describe the Transaction

A copy of the filing statement dated as of July 31, 2017 disclosing the Transaction can be found under the Company’s SEDAR profile at www.sedar.com.

DATED: October 30, 2017