

**CANADA ONE MINING CORP.**

Suite 510, 580 Hornby Street  
Vancouver, British Columbia  
V6C 3B6

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS**

NOTICE IS HEREBY GIVEN that an annual general and special meeting (the “**Meeting**”) of the shareholders of Canada One Mining Corp. (the “**Company**”) will be held at Suite 588, 580 Hornby Street, Vancouver, British Columbia on Friday, September 3<sup>rd</sup>, 2021 at 10:00 a.m. At the Meeting, the shareholders will receive the financial statements for the year ended July 31, 2020 and the auditor’s report thereon, and consider resolutions to:

1. set the number of Directors for the ensuing year at four;
2. elect Directors to hold office for the ensuing year;
3. re-appoint Davidson & Company LLP, Chartered Professional Accountants, as auditor of the Company for the ensuing year and authorize the directors to determine the remuneration to be paid to the auditor;
4. re-approve the Stock Option Plan; and
5. transact such other business as may properly be put before the Meeting.

All shareholders are entitled to attend and vote at the Meeting in person or by proxy. The Board of Directors (the “**Board**”) requests that all shareholders who will not be attending the Meeting in person read, date and sign the accompanying proxy and deliver it to TSX Trust Company (“**TSX Trust**”). If a shareholder does not deliver a proxy to TSX Trust by 10:00 a.m. (Vancouver British Columbia time) on Wednesday September 1<sup>st</sup>, 2021, (or before 48 hours, excluding Saturdays, Sundays and holidays before any adjournment of the meeting at which the proxy is to be used) then the shareholder will not be entitled to vote at the Meeting by proxy. Only shareholders of record at the close of business on July 9, 2021 will be entitled to vote at the Meeting.

An information circular and a form of proxy accompany this notice.

DATED the 31<sup>st</sup> day of July, 2021

**ON BEHALF OF THE BOARD**

(signed) “*Peter Berdusco*”

Peter Berdusco  
Chief Executive Officer and President