

NOTICE OF CHANGE OF AUDITOR
(National Instrument 51-102)

THERMA BRIGHT INC.
(the “Company”)

To: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

And To: HS & Partners LLP, Chartered Professional Accountants
Zeifmans LLP, Chartered Professional Accountants

Dear Sirs/Mesdames:

Pursuant to National Instrument 51-102 - *Continuous Disclosure Obligations* (“**NI 51-102**”), the Company hereby gives notice that effective February 22, 2023, HS & Partners LLP, Chartered Professional Accountants (the “**Former Auditor**”) has, at the Company’s request, resigned as the auditor of the Company, and that Zeifmans LLP, Chartered Professional Accountants (the “**Successor Auditor**”) has been appointed as the Company’s auditor in their place.

The resignation of the Former Auditor and the appointment of the Successor Auditor have been approved by the Company’s Audit Committee and Board of Directors. The Company will ask the shareholders of the Company to ratify the appointment of Zeifmans LLP at the next annual general meeting of the shareholders of the Company.

There have been no reservations in the Former Auditor’s reports in connection with the audits of the Company’s two most recently completed fiscal years.

There are no reportable events, including disagreements, consultations or unresolved issues, as such terms are defined in NI 51-102.

Dated at Toronto, Ontario this 22nd day of February, 2023.

**BY ORDER OF THE BOARD OF
THERMA BRIGHT INC.**

“*Rob Fia*”

Rob Fia, President & CEO