

Bayshore Petroleum Corp.
FORM 51-101 F3
For the Year ending December 31, 2016

Report of Management and Directors
On Reserves Data and Other Information

Management of Bayshore Petroleum Corp (“Bayshore” or the “Company”) are responsible for the preparation and disclosure of information with respect to the Company’s oil and gas activities in accordance with securities regulatory requirements. This information includes reserves data and includes, if disclosed in the statement required by item 1 of section 2.1 of NI 51-101, other information such as contingent resources data or prospective resources data.

The board of directors of the Company has reviewed the oil and gas activities of the Company and has determined that Bayshore had no reserves as of December 31, 2016.

An independent qualified reserves evaluator or qualified reserves auditor has not been retained to evaluate the Company’s reserves data. No report of an independent qualified reserves evaluator or qualified reserves auditor will be filed with securities regulatory authorities with respect to the financial year ended on December 31, 2016.

The board of directors has reviewed the Company’s procedures for assembling and reporting other information associated with oil and gas activities and has reviewed that information with management. The board of directors has approved:

- (1) The content and filing with securities regulatory authorities of Form 51-101 F1 containing information detailing Bayshore’s oil and gas activities; and
- (2) The content and filing of this report.

“Peter Ho”

Peter Ho, Chief Executive Officer and Director

“Mark Roth”

Mark Roth, Chief Financial Officer and Director

“CF Cheng”

CF Cheng, Director

April 30, 2017