

RAKOVINA THERAPEUTICS INC.

QUALIFICATION CERTIFICATE

TO: British Columbia Securities Commission, as principal regulator

Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
Autorité des Marchés Financiers
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Prince Edward Island Securities Office
Government of Newfoundland and Labrador Financial Services Regulation Division
Northwest Territories Registrar of Securities
Yukon Registrar of Securities
Nunavut Registrar of Securities

RE: Rakovina Therapeutics Inc. (the “**Issuer**”)

This certificate is delivered by the Issuer pursuant to National Instrument 44-101 - *Short Form Prospectus Distributions* (“**NI 44-101**”) and National Instrument 44-102 - *Shelf Distributions* in connection with the filing of a preliminary short form base shelf prospectus (the “**Prospectus**”) for the distribution of its securities. The Issuer is relying on Section 2.2 of NI 44-101 to qualify to file a short form prospectus. Capitalized terms used herein and not otherwise defined have the meanings ascribed thereto in NI 44-101.

The Issuer hereby certifies that:

- (a) the Issuer is an electronic filer under National Instrument 13-101 - *System for Electronic Document Analysis and Retrieval (SEDAR)*;
- (b) the Issuer is a reporting issuer in at least one jurisdiction of Canada;
- (c) the Issuer has filed with the securities regulatory authority in each jurisdiction in which it is a reporting issuer all periodic and timely disclosure documents that it is required to have filed in that jurisdiction:
 - (i) under applicable securities legislation;
 - (ii) pursuant to an order issued by the securities regulatory authority; or
 - (iii) pursuant to an undertaking to the securities regulatory authority;
- (d) the Issuer has, in at least one jurisdiction in which it is a reporting issuer:
 - (i) current annual financial statements; and
 - (ii) a current annual information form;
- (e) the Issuer’s equity securities are listed and posted for trading on a short form eligible exchange and the Issuer is not an issuer,
 - (i) whose operations have ceased, or
 - (ii) whose principal asset is cash, cash equivalents, or its exchange listing; and
- (f) all of the material incorporated by reference in the Prospectus and not previously filed is being filed with the Prospectus.

IN WITNESS WHEREOF the undersigned has signed this certificate as of December 31, 2021.

RAKOVINA THERAPEUTICS INC.

By: "David Hyman"
Name: David Hyman
Title: Chief Financial Officer