

# Cassels

August 27, 2021

**FILED BY SEDAR**

Ontario Securities Commission  
British Columbia Securities Commission  
Alberta Securities Commission  
TSX Venture Exchange

Dear Sirs / Mesdames:

**Re: Deal Pro Capital Corporation, a Capital Pool Company (the “Corporation”)  
Final Prospectus dated August 27, 2021 (the “Prospectus”)**

We refer to the Prospectus of the Corporation relating to the initial public offering of common shares of the Corporation at a price of \$0.10 per common share.

We, as counsel to the Corporation, hereby consent to the use of and reference to our firm opinion under the heading “*Eligibility for Investment*” and to the reference to our firm name on page iv of the Prospectus and under the heading “*Relationship Between the Corporation and Professional Persons*”.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to above or that is within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

“CASSELS BROCK & BLACKWELL LLP”