

CERTIFICATE

TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

RE: Annual General and Special Meeting (the “**Meeting**”) of shareholders of Deal Pro Capital Corporation (the “**Corporation**”) scheduled for August 10, 2022

The undersigned, Harold Wolkin, the Chief Executive Officer and Chief Financial Officer of the Corporation, in such capacity and not in his personal capacity, hereby provides notice that the Corporation intends to rely on Section 2.20 of National Instrument 54-101 – *Communication with Beneficial Owners of Securities of a Reporting Issuer* (“**NI 54-101**”) permitting the abridgment of the times prescribed in subsections 2.1(b), 2.2(1) and 2.5(1) of NI 54-101, and hereby certifies that the Corporation has arranged to:

- (a) have proxy-related materials for the Meeting sent in compliance with the applicable timing requirements in sections 2.9 and 2.12 of NI 54-101; and
- (b) have carried out all of the other requirements of NI 54-101.

DATED this 11th day of July, 2022.

DEAL PRO CAPITAL CORPORATION

Per: “Harold Wolkin”
Harold Wolkin
Chief Executive Officer and Chief Financial Officer