

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual general and special meeting (the “**Meeting**”) of the holders (“**Shareholders**”) of common shares (“**Common Shares**”) of Deal Pro Capital Corporation (the “**Company**”) will be held as a virtual-only meeting on the 10th day of August, 2022, at 4:00 p.m. (Toronto time) for the following purposes:

- (a) to receive the audited consolidated financial statements of the Company as at and for the period of incorporation on June 11, 2021 to the financial year ended December 31, 2021, together with the reports of the auditor thereon;
- (b) to re-appoint RSM Canada LLP, Chartered Professional Accountants, as auditor of the Company for the ensuing year and authorize the board of directors to fix the remuneration of the auditor;
- (c) to elect directors to hold office for the ensuing year; and
- (d) to re-approve the Company’s stock option plan, as set out under the heading the “*Approval of Stock Option Plan*” in the attached Information Circular;

The specific details of the foregoing matters to be put before the Meeting, as well as further information with respect to voting by proxy, are set forth in the Information Circular.

In order to proactively mitigate risks to the health and safety of our communities, Shareholders, employees and other stakeholders, the Company does not intend to hold the Meeting in person and Shareholders will not be able to vote such Shareholder’s Common Shares at the Meeting by virtual attendance. The Meeting will be held by way of Zoom video conference on August 10, 2022 at 4:00 p.m. (Toronto time). To access the Meeting through Zoom, Shareholders will need to download the application onto their computer or smartphone and once the application is loaded, open the following link: <https://cassels.zoom.us/j/91083670977?pwd=VUFqOUptQzNQURZSjdTOUs0dWRJdz09>. The Meeting ID is 910 8367 0977 and the Passcode is 129862. The Meeting will not be held in person.

Shareholders that wish to ensure that such Shareholder’s Common Shares will be voted at the Meeting must vote their Common Shares by completing and returning the enclosed form of proxy in accordance with the instructions set out in the form of proxy and in the Information Circular prior to the proxy cut-off at 4:00 p.m. (Toronto time) on August 8, 2022.

As set out in the notes, the enclosed proxy is solicited by management, but, you may amend it, if you so desire, by striking out the names listed therein and inserting in the space provided, the name of the person you wish to represent you at the Meeting.

DATED this 11th day of July, 2022

By order of the Board of Directors

DEAL PRO CAPITAL CORPORATION

“Harold Wolkin”

Harold Wolkin
Director, CEO, CFO