



URBAN INFRASTRUCTURE GROUP

**URBAN INFRASTRUCTURE GROUP INC.**  
**NOTICE OF CHANGE OF AUDITOR**

**To:** Ontario Securities Commission  
Alberta Securities Commission  
British Columbia Securities Commission

**And To:** Buckley Dodds CPA  
RSM Canada LLP

**Re:** Notice of Change of Auditor pursuant to Section 4.11 of National Instrument 51-102 -  
*Continuous Disclosure Obligations* (“NI 51-102”)

Notice is hereby given pursuant to section 4.11 of NI 51-102 of a change of auditor of Urban Infrastructure Group Inc. (the “**Company**”).

1. On November 28, 2024, RSM Canada LLP (the “**Former Auditor**”) provided the Company with a formal resignation as auditor of the Company effective as of November 28, 2024. The Former Auditor resigned on the request of the Company.
2. The Audit Committee of the Company has considered the Former Auditor’s resignation and has recommended that Buckley Dodds CPA (the “**Successor Auditor**”), be appointed to fill in the vacancy created by the resignation of the Former Auditor until the next annual meeting of shareholders of the Company.
3. The Board of Directors of the Company has considered the recommendation of the Audit Committee and has appointed the Successor Auditor as auditor of the Company, effective November 28, 2024.
4. There were no reservations in the Former Auditor’s reports on the financial statements of the Company for:
  - (a) the two most recently completed financial years; or
  - (b) for any period subsequent hereto for which an audit report was issued and preceding the effective date of the resignation of the Former Auditor.
5. In the opinion of the Audit Committee and the Board of Directors of the Corporation, there are no reportable events, as such term is defined in subparagraph 4.11(1) of NI 51-102.
6. The Notice and Letters of the Auditors have been reviewed by the Audit Committee and the Board of Directors.

Dated this 28<sup>th</sup> day of November, 2024.

**Urban Infrastructure Group Inc.**

Per: (s) “Ungad Chadda”  
Name: Ungad Chadda  
Title: Chief Executive Officer