

FORM 51-102F3

**MATERIAL CHANGE REPORT
UNDER NATIONAL INSTRUMENT 51-102**

1. **Name and Address of Company**

Currie Rose Resources Inc.
2702-401 Bay Street
P.O. Box 136
Toronto ON M5H 2Y4

2. **Date of Material Change**

August 23, 2017

3. **News Release**

A news release with respect to the material change referred to in this report was disseminated through Nasdaq on August 23, 2017 and filed on the system for electronic document analysis and retrieval (SEDAR).

4. **Summary of Material Change**

SHARE CONSOLIDATION

5. **Full Description of Material Change**

Currie Rose Resources Inc. announces a consolidation of the shares of the Company on the basis of one (1) new Common Share (post-consolidation) for each two and a half (2.5) current (pre-consolidation) Common Shares. The Company currently has 35,701,309 shares issued and outstanding. Following the share consolidation there will be 14,280,524 new Common Shares issued and outstanding. The purpose of the consolidation is to meet the financing requirements of the TSX Venture Exchange. This consolidation is subject to regulatory and exchange approvals.

6. **Reliance on Subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable.

7. **Omitted Information**

Not applicable.

8. **Executive Officer**

For further information, contact Michael Griffiths, Director and CEO of Currie Rose Resources Inc at 416-642-1807.

9. **Date of Report**

August 28, 2017