

FORM 51-102F3

**MATERIAL CHANGE REPORT
UNDER NATIONAL INSTRUMENT 51-102**

1. **Name and Address of Company**

Currie Rose Resources Inc. (the "Company")
2704-401 Bay Street
P.O. Box 136
Toronto ON M5H 2Y4

2. **Date of Material Change**

July 23, 2021

3. **News Release**

A news release with respect to the material change referred to in this report was disseminated through Newsfile on July 23, 2021 and filed on the system for electronic document analysis and retrieval (SEDAR).

4. **Summary of Material Change**

Currie Rose Resources Share Issue to Accelerate Resources

5. **Full Description of Material Change**

Highlights:

- TSX Venture Exchange has accepted for filing the Issue of 8,333,333 ordinary shares to ASX listed Accelerate Resources.
- The share issue will settle an outstanding debt for \$500,000 resulting from the 2020 winter drilling program at the Rossland Gold Project in British Columbia.

Accelerate Option - Share Issue

Under the terms of the Agreement August 31, 2020, Accelerate Resources made available CAD\$500,000 to Currie Rose, to fund a due diligence exploration program on the Rossland Gold Project (the "Due Diligence Program"), with Currie Rose managing the program at the direction of Accelerate.

On completion of the Due Diligence Program, Accelerate had two options:

1. elect to acquire 51% of the Project by issuing 12,500,000 ordinary shares in Accelerate to Currie Rose and making a CAD\$200,000 cash payment and further

elect to earn a further 49% (100%) of the Project, by spending CAD\$1,000,000 within 14 months of Accelerate acquiring the initial 51% of the Project or

2. elect not to proceed whereby Currie Rose must repay the Due Diligence Program funding (CAD\$500,000) by issuing 8,333,334 common shares at a price of \$0.06 per share.

At the conclusion of the Due Diligence Program, Accelerate elected not to proceed resulting in the required share issue to satisfy the debt incurred.

6. **Reliance on Subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable.

7. **Omitted Information**

Not applicable.

8. **Executive Officer**

For further information, contact Michael Griffiths, Director and CEO of Currie Rose Resources Inc. at 905-688-9115.

9. **Date of Report**

July 26, 2021