

**ION ENERGY LTD.**

**NOTICE OF CHANGE OF AUDITOR**

**TO: MNP LLP, Chartered Professional Accountants  
Kingston Ross Pasnak LLP, Chartered Professional Accountants**

**AND TO: Ontario Securities Commission, as principal regulator  
British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Service Newfoundland and Labrador  
Office of the Superintendent of Securities (Prince Edward Island)**

**TAKE NOTICE THAT:**

- (a) MNP LLP, Chartered Professional Accountants, the former auditors of **Ion Energy Ltd.** (the "**Corporation**") have, at the request of the Corporation, tendered their resignation effective June 3, 2022 (the "**Cessation Date**") and the Board of Directors of the Corporation effective June 3, 2022 have appointed Kingston Ross Pasnak LLP, Chartered Professional Accountants, as successor auditors in their place;
- (b) the former auditors of the Corporation were requested to resign by the Corporation;
- (c) the resignation of MNP LLP, Chartered Professional Accountants, and the appointment of Kingston Ross Pasnak LLP, Chartered Professional Accountants, in their place have been approved by the Board of Directors and the audit committee of the Corporation;
- (d) there were no modified opinions in the former auditor's reports for any of the Corporation's financial years since incorporation and ending on the Cessation Date; and
- (e) in the opinion of the Corporation's audit committee and the Board of Directors of the Corporation, as at the date hereof, there have been no "reportable events" (as such term is defined in NI 51-102) in connection with the audits performed by the former auditors.

*[Remainder of the page intentionally left blank]*

**DATED** as of the 3rd day of June, 2022.

**BY ORDER OF THE BOARD**

*"Ali Haji"*

---

**Ali Haji**  
**Chief Executive Officer**