

May 12, 2022

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

Dear Sirs:

**Re: Dinero Ventures Ltd.**

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We refer to the prospectus of Dinero Ventures Ltd. (the “Company”) dated May 12, 2022, relating to the offering of 5,000,000 common shares at \$0.15 per share for gross proceeds of \$750,000 (the “Prospectus”).

We consent to being named and to the use in the Prospectus, of our report dated January 28, 2022 to the shareholders of the Company on the following financial statements:

- Statement of financial position as at November 30, 2021;
- Statements of comprehensive loss, changes in shareholders’ equity and cash flows for the 308-day period ended November 30, 2021; and
- Notes to the financial statements comprising a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus, as these terms are defined in the Chartered Professional Accountants of Canada Handbook – Assurance.

Yours very truly,

*Smythe LLP*

Chartered Professional Accountants

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