

**Notice of Change in Corporate Structure
Pursuant to Section 4.9 of National Instrument 51-102**

Item 1 Names of the Parties to the Transaction

Purebread Brands Inc. (formerly, Coho Collective Kitchens Inc.) (the “**Issuer**”).

Item 2 Description of the Transaction

On May 22, 2024 the Issuer filed a Form 11 Notice of Alteration to its Notice of Articles with the BC Registrar of Companies effectively changing its name from Coho Collective Kitchens Inc. to Purebread Brands Inc., all as further described in the Issuer’s news release dated May 22, 2024 which is available under the Issuer’s profile on SEDAR+ at www.sedarplus.ca.

Effective at the opening of trading on May 24, 2024 the Issuer’s common shares commenced trading on the TSXV under the new symbol “BRED”.

Item 3 Effective Date of the Transaction

May 22, 2024.

Item 4 Names of each Party, if any, that ceased to be a Reporting Issuer after the Transaction and of each Continuing Entity

Not applicable.

Item 5 Date of the Reporting Issuer’s First Financial Year-End Subsequent to the Transaction

Not applicable.

Item 6 Periods, Including Comparative Periods, if any, of the Interim and Annual Financial Statements Required to be Filed for the Reporting Issuer’s First Financial Year Subsequent to the Transaction

Not applicable.

Item 7 Documents filed under NI 51-102 that describe the transaction and where they can be found in electronic format

For a detailed summary of the name change, please refer to the following documents of the Issuer which are available under the Issuer’s profile on SEDAR+ at www.sedarplus.ca:

- News Release dated May 22, 2024
- Material Change Report dated May 24, 2024

May 24, 2024

PUREBREAD BRANDS INC.

Per: *(s) Andrew Barnes*
 Authorized Signatory