



---

## NOTICE OF EXTRAORDINARY MEETING OF WARRANTHOLDERS

---

**NOTICE IS HEREBY GIVEN** that an extraordinary meeting (the "**Meeting**") of the holders (the "**Warrantholders**") of the common share purchase warrants (the "**Warrants**") issued by Coniagas Battery Metals Inc. ("**Coniagas**" or the "**Corporation**") and governed pursuant to the first warrant indenture dated February 26, 2024, as supplemented by a first supplemental indenture dated March 12, 2024 (together, the "**Warrant Indenture**") between Coniagas and Computershare Trust Company of Canada, in its capacity as the warrant agent (the "**Warrant Agent**"), will be held at Suite 1100-1111 Melville Street, Vancouver BC V6E 3V6 at 10:00 a.m. (Pacific time) on February 18, 2026 for the following purpose:

1. to consider and, if deemed advisable, to adopt, with or without amendment, an extraordinary resolution (the "**Warrant Indenture Amendment Resolution**") in the form attached as Appendix "A" to the accompanying management information circular (the "**Circular**") approving certain amendments to the Warrant Indenture and authorizing the Warrant Agent to execute a supplemental warrant indenture giving effect to such amendments; and
2. to transact such other business as may properly be brought before the Meeting or any adjournment or postponement thereof.

The Circular provides full particulars of the matters to be dealt with at the Meeting and forms part of this Notice of Extraordinary Meeting of Warrantholders.

The board of directors of the Corporation (the "**Board of Directors**") has fixed the record date as of January 12, 2026 (the "**Record Date**") for the purpose of determining the Warrantholders entitled to receive notice of and to vote at the Meeting or any adjournment or postponement thereof. Each holder of Warrants on the Record Date will have one vote in respect of the Warrant Indenture Amendment Resolution for each Warrant held by such person as at the close of business on the Record Date.

The Warrant Indenture Amendment Resolution must receive affirmative votes from Warrantholders holding not less than 66⅔% of the issued and outstanding Warrants present or represented by proxy at the Meeting, or any adjournment or postponement thereof, to be passed. **Accordingly, it is important that your Warrants be represented and voted whether or not you plan to attend the Meeting in person.**

If the Warrant Indenture Amendment Resolution is passed in accordance with the provisions of the Warrant Indenture at the Meeting, or any adjournment or postponement thereof, it will be binding upon all the holders of Warrants, whether present at or absent from the Meeting, and the Warrant Agent will be bound to give effect to the Warrant Indenture Amendment Resolution.

Registered owners who hold their Warrants in their own name who receive materials directly from Coniagas and its agents may vote their Warrants by following the instructions set out in the accompanying voting instruction form and Circular. Certain owners of Warrants may hold their Warrants through brokers or other intermediaries ("**Beneficial Owners**"). Beneficial Owners who receive materials through an intermediary must follow the instructions provided by the intermediary with this notice and the accompanying Circular in order to vote their Warrants at the Meeting. Beneficial Owners who do not complete and return the materials provided by an intermediary in accordance with such intermediary's instructions may lose the right to vote at the Meeting, either in person or by proxy.

Holders of Warrants with any questions regarding the deposit of proxies or other voting procedures in connection with the Meeting, should contact Computershare Investor Services Inc. (Attn: Proxy Department) Fax: 1-866-249-7775 (within North America) (+1) 416-263-9524 (outside North America) Mail or Courier: 320 Bay Street, 14<sup>th</sup> Floor, Toronto, Ontario M5H 4A6, Canada (toll-free information line: 1-800-564-6253) or by e-mail at [service@computershare.com](mailto:service@computershare.com).

DATED at Vancouver, British Columbia, this 19th day of January, 2026.

By Order of the Board of Directors,

(signed) "*Frank Basa*"

Frank Basa  
Director and CEO