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OSLER

Calgary

September 20, 2019

Toronto

Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission

Montréal

Ottawa

Dear Sirs/Mesdames:

New York

Re: Martello Technologies Group Inc. – Short Form Prospectus dated September 20, 2019

We refer to the short form prospectus dated September 20, 2019 (the “**Prospectus**”) of Martello Technologies Group Inc. (the “**Corporation**”) in respect of the distribution by the Corporation of common shares of the Corporation.

We hereby consent to the reference to our firm on the cover page and under the heading “Interests of Experts” in the Prospectus and to the use of our firm name and our opinion under the heading “Eligibility for Investment” in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinion referred to above or that are within our knowledge as a result of the services that we performed in connection with such opinion.

Yours very truly,

“Osler, Hoskin & Harcourt LLP”