

# BATHURST METALS CORP.

## NOTICE OF CHANGE IN CORPORATE STRUCTURE

August 12, 2020

BC Securities Commission  
9<sup>th</sup> Floor, 701 W. Georgia Street  
Vancouver, BC  
V7Y 1L2

Dear Sirs:

**Re: Bathurst Metals Corp. (the “Company”)  
Notice of Change in Corporate Structure**

Pursuant to section 4.9 of National Instrument 51-102 Continuance Disclosure obligations, please be advised:

- (a) the party to the transaction is Bathurst Metals Corp., formerly Pacific Cascade Minerals Inc.;
- (b) the transaction is a change of name;
- (c) the effective date of the transaction is August 12, 2020;
- (d) no party ceased to be a reporting issuer; and
- (e) there has been no change in the issuer’s year-end.

Yours truly,

*“Hardy Forzley”*

Hardy Forzley  
President, CEO, Secretary & Director

cc: Alberta Securities Commission  
cc: Manitoba Securities Commission  
cc: New Brunswick Securities Commission  
cc: Nova Scotia Securities Commission  
cc: Ontario Securities Commission  
cc: Newfoundland Securities Commission  
cc: CDS Inc.

cc: P.E.I. Securities Commission  
cc: Quebec Securities Commission  
cc: Saskatchewan Securities Commission  
cc: Registrar of Securities – Northwest Territories  
cc: Registrar of Securities – Yukon Territories  
cc: Nunavut Securities Commission  
cc: TSX Venture Exchange