

# BATHURST METALS CORP.

## NOTICE OF MEETING

April 2, 2025

To: All Canadian Securities Regulatory Authorities

Re: **Bathurst Metals Corp. (the “Company”)**  
**Annual General & Special Meeting of Shareholders**

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In connection with section 2.2 of National Instrument 54-101, we wish to advise you of the following information with respect to the Company’s upcoming Meeting of shareholders:

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|----------------------------------------------------------|----------------------------------|
| Issuer:                                                  | BATHURST METALS CORP.            |
| Meeting Type:                                            | Annual General & Special Meeting |
| ISIN:                                                    | CA0712051089                     |
| CUSIP:                                                   | 071205108                        |
| Meeting Date:                                            | Thursday, June 12, 2025          |
| Record date for Notice:                                  | Thursday, May 8, 2025            |
| Record date for Voting:                                  | Thursday, May 8, 2025            |
| Beneficial Ownership Determination Date:                 | Thursday, May 8, 2025            |
| Class of securities entitled to receive notice:          | COMMON SHARES                    |
| Class of securities entitled to vote:                    | COMMON SHARES                    |
| Issuer sending proxy related materials directly to NOBO: | No                               |
| Issuer paying for delivery to OBO:                       | No                               |
| Meeting location                                         | Vancouver, BC                    |

**Notice and Access (NAA) Requirements:**

|                                             |     |
|---------------------------------------------|-----|
| NAA for Beneficial Holders                  | No  |
| Beneficial Holders Stratification Criteria: |     |
| Number of shares greater than:              | n/a |
| Holder Consent Type(s):                     | n/a |
| Holder Provinces-Territories:               | n/a |
| NAA for Registered Holders                  | No  |
| Registered Holders Stratification Criteria: |     |
| Number of shares greater than:              | n/a |
| Holder Provinces-Territories:               | n/a |

Yours truly,

*"Harold Forzley"*

**Harold Forzley**  
**CEO & Secretary**

|                                         |                                                     |
|-----------------------------------------|-----------------------------------------------------|
| cc: Alberta Securities Commission       | cc: P.E.I. Securities Commission                    |
| cc: Manitoba Securities Commission      | cc: Quebec Securities Commission                    |
| cc: New Brunswick Securities Commission | cc: Saskatchewan Securities Commission              |
| cc: Nova Scotia Securities Commission   | cc: Registrar of Securities – Northwest Territories |
| cc: Ontario Securities Commission       | cc: Registrar of Securities – Yukon Territories     |
| cc: Nunavut Securities Commission       | cc: TSX Venture Exchange                            |
| cc: Newfoundland Securities Commission  | cc: CDS Inc.                                        |