

**ENDEAVOR TRUST CORPORATION**

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Falcon Gold Corp.

Via SEDAR+

June 20, 2024

TO ALL APPLICABLE REGULATORS AND EXCHANGES

RE: **Falcon Gold Corp.** (the "Issuer")
Notice of Meeting and Record Dates

We advise the following with respect to the Issuer's upcoming Meeting of Security Holders:

1	Meeting Type	Annual General Meeting
2	Record Date for Notice of Meeting	July 15, 2024
3	Record Date for Voting (If Applicable)	July 15, 2024
4	Beneficial Ownership Determination Date	July 15, 2024
5	Meeting Date	August 19, 2024
6	Meeting Location	TBA
7	Voting Securities Details	
8	Description (Class)	Common
9	ISIN / CUSIP	CA3060442074 / 306044207
10	Issuer sending proxy related materials directly to Non-Objecting Beneficial Owners (NOBOs)	No
11	Issuer paying for mailing to Objecting Beneficial Owners (OBOs)	No
12	Notice and Access	
	Beneficial Holders	No
	Registered Holders	No
	Stratification Level	Not Applicable
13	Material Selection	A - All

Regards,

Endeavor Trust Corporation

Agent for Falcon Gold Corp.