



NEWS RELEASE

**GINSMS ANNOUNCES FINANCIAL RESULTS
FOR THE THREE MONTHS ENDED SEPTEMBER 30, 2025**

Calgary, Alberta, November 12, 2025 – GINSMS Inc. (TSXV: GOK) (the “Corporation”) has announced its financial results for the third quarter ended September 30, 2025.

The complete financial results for GINSMS are available at www.sedarplus.com. Highlights include:

- Revenue of \$356,128 for the three-month period ended September 30, 2025 as compared of \$520,779 for the three-month period ended September 30, 2024.
- Gross Profit of \$135,994 for the three-month period ended September 30, 2025 as compared to gross profit of \$231,056 for the three-month period ended September 30, 2024.
- Operating expenses and finance costs of \$303,727 for the three-month period ended September 30, 2025 increased from \$184,141 for the three-month period ended September 30, 2024.
- Net loss of \$167,788 for three-month period ended September 30, 2025 as compared to a net profit of \$40,948 for three-month period ended September 30, 2024.

**RESULTS OF OPERATIONS FOR THE THREE AND NINE MONTHS ENDED
SEPTEMBER 30, 2025**

Selected Profit and Loss Information

Financial Highlights	Three-month period ended September 30, 2025 (Unaudited) \$	Three-month period ended September 30, 2024 (Unaudited) \$	Nine-month period ended September 30, 2025 (Unaudited) \$	Nine-month period ended September 30, 2024 (Unaudited) \$
Revenues \$				
A2P Messaging Service	55,194	198,849	192,469	623,057
Software Products & Services	300,934	321,930	866,608	1,423,217
	356,128	520,779	1,059,077	2,046,274

Financial Highlights	Three-month period ended September 30, 2025 (Unaudited) \$	Three-month period ended September 30, 2024 (Unaudited) \$	Nine-month period ended September 30, 2025 (Unaudited) \$	Nine-month period ended September 30, 2024 (Unaudited) \$
Cost of sales \$				
A2P Messaging Service	35,709	84,536	149,627	285,805
Software Products & Services	184,425	205,187	539,330	799,570
	220,134	289,723	688,957	1,085,375
Gross profit \$				
A2P Messaging Service	19,485	114,313	42,842	337,252
Software Products & Services	116,509	116,743	327,278	623,647
	135,994	231,056	370,120	960,899
Gross margin %				
A2P Messaging Service	35.3%	57.5%	22.3%	54.1%
Software Products & Services	38.7%	36.3%	37.8%	43.8%
	38.2%	44.4%	34.9%	47.0%
Adjusted EBITDA ⁽¹⁾ \$	(148,368)	70,601	(451,290)	318,651
Adjusted EBITDA margin	(41.7)%	13.6%	(42.6)%	15.6%
Net (loss)/profit \$	(167,788)	40,948	(516,148)	246,026
Net (loss)/profit margin	(47.1)%	7.9%	(48.7)%	12.0%
Net (loss)/earnings per share \$				
Basic and Diluted (in Canadian cents)	(0.089)	0.022	(0.275)	0.131

- (1) Adjusted EBITDA is a non-IFRS measure which does not have any standardized meaning under IFRS Accounting Standards. Adjusted EBITDA is related to cash earnings and is defined for these purposes as earnings before income taxes, depreciation and amortization (in both cost of sales and general and administration expenses), interest expenses, and also excludes certain non-recurring or non-cash expenditure and income. This non-IFRS measure is not recognized under IFRS Accounting Standards and accordingly, shareholders are cautioned that this measure should not be construed as an alternative to net income determined in accordance with IFRS Accounting Standards. The non-IFRS measure presented is unlikely to be comparable to similar measure presented by other issuers. The Corporation believes that Adjusted EBITDA is a meaningful financial metric as it measures cash generated from operations which the Corporation can use to fund working capital requirements, service interest and principal debt repayment and fund future growth initiatives.

About GINSMS

Certain information included in this press release may contain forward-looking statements. Forward-looking statements generally can be identified by the use of forward-looking terminology such as “may”, “could”, “will”, “expect”, “intend”, “estimate”, “anticipate”, “believe”, or “continue” or the negative thereof or variations thereon or similar terminology. These statements are not historical facts, but reflect management’s current beliefs and are based on information currently available to management regarding future results and events. Particularly, these forward-looking statements are based on management’s estimate of future events based on technological advances relating to the Corporation’s services, current market conditions and past experiences of management in relation to how certain contracts will affect revenues. Forward-looking statements, by their very nature, involve significant risks, uncertainties and assumptions.

A number of factors could cause actual results to differ materially from the results discussed in the forward-looking statements, including, but not limited to dependence on major customers, system failures, delays and other problems, increasing competition, security and privacy breaches, dependence on third-party software and equipment, adequacy of network reliance, network diversity and backup systems, loss of significant information, insurance coverage, capacity limits, rapid technology changes, market acceptance, decline in volume of attractions, retention of key members of the management team, success of expansion into Chinese and other Asian markets, credit risk, consolidation of existing customers, dependence on required licenses, economy and politics in countries where the Corporation operates, conflicts of interest and residency of directors and officers. Although the Corporation has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results to differ from those anticipated, estimated or intended. Although the forward-looking statements contained herein are based upon what management believes to be reasonable assumptions, the Corporation cannot assure the reader that actual results will be consistent with these forward-looking statements.

These forward-looking statements are made as of the date of this press release and the Corporation assumes no obligation to update or revise them to reflect new events or circumstances except as may be required by law. Accordingly, readers should not place undue reliance on the forward-looking statements. All forward-looking statements contained in this press release are qualified by this cautionary statement.

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