

**EARLY WARNING REPORT
FILED PURSUANT TO
NATIONAL INSTRUMENT 62-103**

Item 1 – Security and Reporting Issuer

Pool Safe Inc. (the “**Issuer**”)
401 Magnetic Drive, Unit 14
Toronto, Ontario
M3J 3H9

The common shares of the Issuer are currently traded on the TSX Venture Exchange under the symbol “POOL”.

Item 2 – Identify of the Acquirors

Astoria Limited
Steven Glaser
538464 Ontario Ltd
1604591 Ontario Inc.
Tom Patterson
Investments and Technical Management Limited
Michael Rabinovici
Michael Ostroff

(collectively, the “**Acquirors**”)

The acquisition occurred effective August 29, 2019.

Item 3 – Interest in Securities of the Reporting Issuer

Stephen W. Green Professional Corporation (the “**Green**”) of 150 York Street, 5th Floor, Toronto, Ontario, M5H 3S5 entered into a share purchase agreement with the Acquirors to sell 5,832,240 common shares of the Issuer for a purchase price of \$233,289.60, being \$0.04 per share.

Before the transaction, Green and his affiliates beneficially owned 8,237,136 common shares in the capital of the Issuer, representing approximately 12.6% of the issued and outstanding securities of the Issuer on an undiluted basis. Following the transaction, Green and his affiliates beneficially own 2,404,896 common shares in the capital of the Issuer, representing approximately 3.7% of the issued and outstanding securities of the Issuer on an undiluted basis.

Item 4 – Consideration Paid

Green sold 5,832,240 common shares of the Issuer for a purchase price of \$233,289.60, being \$0.04 per share.

Item 5 – Purpose of the Transaction

The sale of these securities was for financial planning purposes and Green may increase or decrease his beneficial ownership or control depending on market or other conditions. Green has no present intention to change his holdings of securities of the Issuer.

Item 6 – Agreements, Arrangements, Commitments or Understandings with Respect to Securities of the Reporting Issuer

None.

Item 7 – Change in Material Fact

Not applicable.

Item 8 – Exemption

None.

Item 9 – Certification

Green hereby certifies to the best of his knowledge, information and belief, that the statements made in this report are true and complete in every respect.

August 29, 2019
Date

“Stephen Green”
Signature

Stephen Green Professional Corporation
Name

Stephen Green, President
Title