

COMPOSITE ALLIANCE GROUP INC.
Suite 1600, 333 - 7th Avenue SW
Calgary, Alberta T2P 2Z1

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual general and special meeting (the "**Meeting**") of the holders (the "**Shareholders**") of common shares (the "**Common Shares**") in the capital of Composite Alliance Group Inc. (the "**Corporation**") will be held at the offices of Burstall LLP, Suite 1600, Dome Tower, 333 – 7th Avenue S.W., Calgary, Alberta T2P 2Z1, at 3:00 p.m. (Mountain time), on Friday, April 24, 2020, for the following purposes:

1. To receive and consider the financial statements of the Corporation for the financial year ended December 31, 2018, together with the auditors' report thereon;
2. To fix the number of directors to be elected at the Meeting at six (6);
3. To elect directors of the Corporation for the ensuing year;
4. To appoint auditors and to authorize the directors of the Corporation to fix their remuneration;
5. To consider and, if thought fit, to pass an ordinary resolution set out in the Information Circular accompanying this Notice of Meeting approving the stock option plan of the Corporation; and
6. To transact such other business as may properly be brought before the Meeting.

Information relating to the matters to be dealt with at the Meeting is set forth in the Information Circular which accompanies this Notice of Meeting.

The record date for the determination of Shareholders entitled to receive notice of and to vote at the Meeting is March 20, 2020. Shareholders whose names have been entered in the register of Shareholders at the close of business on that date will be entitled to receive notice of and to vote at the Meeting, provided that, to the extent a Shareholder transfers the ownership of any of such Shareholders' shares after such date and the transferee of those shares establishes that the transferee owns the shares and requests, not later than 10 days before the Meeting, to be included in the list of Shareholders eligible to vote at the Meeting, such transferee will be entitled to vote those shares at the Meeting.

A Shareholder may attend the Meeting in person or may be represented by proxy. Proxies, to be valid, must be completed and delivered either by fax to Olympia Trust Company at 403-668-8307, by email at proxy@olympiatrust.com, by web voting at <https://css.olympiatrust.com/pxlogin>, or by mail to Olympia Trust Company, PO Box 128, STN M Calgary, Alberta T2P 2H6, not less than 48 hours, excluding Saturdays, Sundays, and statutory holidays in the Province of Alberta, preceding the Meeting or any adjournment thereof.

DATED at Calgary, Alberta, as of the 27th day of March, 2020.

**BY ORDER OF THE BOARD OF DIRECTORS
OF COMPOSITE ALLIANCE GROUP INC.**

"Yu-Chung (Jim) Hsieh"

Yu-Chung (Jim) Hsieh,
President and Chief Executive Officer