



February 24, 2020

**Filed Via SEDAR**

To: All Applicable Exchanges and Commissions

Dear Sirs:

**Subject: Composite Alliance Group Inc. (the "Corporation")  
Notice of Meeting and Record Date**

We are pleased to confirm the following information with respect to the Corporation's upcoming Annual & Special Meeting of securityholders:

Meeting Date:	April 24, 2020
Record Date for Notice:	March 20, 2020
Record Date for Voting:	March 20, 2020
Beneficial Ownership Determination Date:	March 20, 2020
Class of Securities Entitled to Receive Notice:	Common Shares
Class of Securities Entitled to Vote:	Common Shares
ISIN Number:	CA20459W1032
Meeting Location:	Calgary, AB
Corporation sending materials directly to NOBOs:	No
Corporation to pay for delivery of materials to OBOs:	Yes
Notice-and-Access for registered holders:	No
Notice-and-Access for beneficial holders:	No

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Yours truly,

**OLYMPIA TRUST COMPANY**

*signed "Matthew Kelly"*

Matthew Kelly  
Relationship Manager  
Direct Dial: (403) 668-8353

cc: CDS & Co.