



RSM Alberta LLP

2500 Bell Tower
10104 – 103 Avenue NW
Edmonton, AB, T5J 0H8
T +1 780 428 1522
F +1 780 425 8189
rsmcanada.com

September 27, 2022

Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan

**Re: Composite Alliance Group Inc. (the “Corporation”)
Change of Auditors – Notice Pursuant to Section 4.11 of National Instrument 51-102**

Pursuant to Section 4.11 of National Instrument 51-102, *Continuous Disclosure Obligations*, we confirm that we have reviewed the change of auditor notice (“Notice”) dated September 26, 2022 sent to us by the Corporation. Based on our knowledge of the information at the time of receipt, we agree with the information contained in the said Notice as it relates to RSM Alberta LLP.

Yours truly,

RSM Alberta LLP

RSM Alberta LLP
Chartered Professional Accountants
Edmonton, Alberta