

COMPOSITE ALLIANCE GROUP INC.

**NOTICE OF CHANGE OF AUDITOR
(National Instrument 51-102)**

TO: Alberta Securities Commission
600, 250 - 5 Street SW
Calgary, Alberta T2P 0R4

British Columbia Securities Commission
710 W. Georgia Street
PO Box 10142, Pacific Center
Vancouver, British Columbia V7Y 1L2

Financial and Consumer Affairs Authority
of Saskatchewan
Suite 601, 1919 Saskatchewan Drive
Regina, Saskatchewan S4P 4H2

Ontario Securities Commission
20 Queen Street West
20th Floor
Toronto, Ontario M5H 3S8

RSM Alberta LLP
2500 Bell Tower
10104 103 Avenue
Edmonton, Alberta T5J 0H8

MNP LLP
640 - 5 Avenue SW, #1500
Calgary, Alberta T2P 3G4

Dear Sirs/Mesdames:

Composite Alliance Group Inc. (the "**Corporation**") hereby gives notice pursuant to National Instrument 51-102 - *Continuous Disclosure Obligations* ("**NI 51-102**") that RSM Alberta LLP (the "**Former Auditor**") on its own initiative has resigned effective September 22, 2022, and that MNP LLP (the "**Successor Auditor**") has been appointed as the Corporation's auditor effective September 22, 2022.

The resignation of the Former Auditor and the appointment of the Successor Auditor have been approved by the board of directors of the Corporation.

There have been no modified opinions expressed in the Former Auditor's reports on the Corporation's financial statements relating to the "relevant period" as defined in subparagraph 4.11(1) of NI 51-102. There have been no "reportable events" as defined in subparagraph 4.11(1) of NI 51-102.

Dated at Calgary, Alberta this 26th day of September, 2022.

COMPOSITE ALLIANCE GROUP INC.

Per: "*Ronald Love*"

Ronald Love
Chairman of the Audit Committee