

COMPOSITE ALLIANCE GROUP INC.
Suite 800, 333 - 7th Avenue SW
Calgary, Alberta T2P 2Z1

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual general and special meeting (the "**Meeting**") of the holders (the "**Shareholders**") of common shares (the "**Common Shares**") in the capital of Composite Alliance Group Inc. (the "**Corporation**") will be held at the offices of DS Lawyers Canada LLP, Suite 800, Dome Tower, 333 – 7th Avenue S.W., Calgary, Alberta, T2P 2Z1, at 10:00 a.m. (Mountain time), on Wednesday, July 16, 2025, for the following purposes:

1. To receive and consider the financial statements of the Corporation for the financial years ended December 31, 2024 and 2023, together with the auditors' report thereon;
2. To fix the number of directors to be elected at the Meeting at five (5);
3. To elect directors of the Corporation for the ensuing year;
4. To appoint auditors and to authorize the directors of the Corporation to fix their remuneration;
5. To consider and, if thought fit, to pass an ordinary resolution as more particularly described in the management information circular dated June 18, 2025 (the "**Information Circular**") accompanying this Notice of Annual General and Special Meeting of Shareholders (this "**Notice of Meeting**") approving the stock option plan of the Corporation;
6. To consider and, if thought fit, to pass an ordinary resolution as more particularly described in the Information Circular accompanying this Notice of Meeting approving the creation of a new Control Person in Ya-King (Hong Kong) Limited;
7. To consider and, if thought fit, to pass an ordinary resolution as more particularly described in the Information Circular accompanying this Notice of Meeting confirming the repeal of By-Law Number 1 of the Corporation and the adoption of By-Law Number 2 of the Corporation;
8. To consider and, if thought fit, to pass an ordinary resolution as more particularly described in the Information Circular accompanying this Notice of Meeting confirming the Advance Notice By-Law of the Corporation relating to the advance notice of nominations of directors of the Corporation; and
9. To transact such other business as may properly be brought before the Meeting.

Information relating to the matters to be dealt with at the Meeting is set forth in the Information Circular which accompanies this Notice of Meeting.

IMPORTANT

Only Shareholders of record at the close of business on June 11, 2025 are entitled to notice of the Meeting or any adjournment or postponement thereof and only those holders of the Common Shares of record at the close of business on June 11, 2025, or who subsequently become Shareholders and comply with the provisions of the *Business Corporations Act* (Alberta), are entitled to vote thereat.

If you are a registered Shareholder, please complete and submit the enclosed form of proxy or other appropriate form of proxy. Completed forms of proxy must be delivered either by fax to Olympia Trust Company at 403-668-8307, by email at proxy@olympiatrust.com, by web voting at <https://css.olympiatrust.com/pxlogin>, or by mail to Olympia Trust Company, PO Box 128, STN M Calgary, Alberta, T2P 2H6 not less than 48 hours, excluding Saturdays, Sundays and statutory holidays, preceding the Meeting or any adjournment or postponement thereof.

If you are not a registered Shareholder, please complete the voting instruction form from your intermediary/broker and follow the instructions set out under "Advice to Beneficial Shareholders" in the Information Circular.

This Notice of Meeting is accompanied by the Information Circular and a form of proxy (the "Form of Proxy"). The Information Circular is expressly made part of this Notice of Meeting. The Information Circular should be consulted for further details on matters to be acted upon.

If you receive more than one Form of Proxy or voting instruction form, as the case may be, for the Meeting, it is because your shares are registered in more than one name. To ensure that all of your shares are voted, you should sign and return all Forms of Proxy and voting instruction forms that you receive.

DATED at Calgary, Alberta, as of the 18th day of June, 2025.

**BY ORDER OF THE BOARD OF DIRECTORS
OF COMPOSITE ALLIANCE GROUP INC.**

"V. E. Dale Burstall"

V. E. Dale Burstall
Secretary and Director