

Note: [01 Mar 2017] – The following is a consolidation of 13-501F1. It incorporates amendments to this document that came into effect on March 1, 2017. This consolidation is provided for your convenience and should not be relied on as authoritative.

FORM 13-501F1
CLASS 1 REPORTING ISSUERS AND CLASS 3B REPORTING ISSUERS –
PARTICIPATION FEE

MANAGEMENT CERTIFICATION

Dilshan Anthony	
I, _____, an officer of the reporting issuer noted below have examined this Form 13-501F1 (the Form) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.	
/s/ "Dilshan Anthony	August 29, 2022
Name: Dilshan Anthony	Date: _____
Title: Chief Financial Officer	

Rainy Mountain Royalty Corp.

Reporting Issuer Name: _____

April 30, 2022

End date of previous financial year: _____

Type of Reporting Issuer: ☒ **Class 1 reporting issuer** ☐ **Class 3B reporting issuer**

TSX.V

Highest Trading Marketplace: _____

Market value of listed or quoted equity securities:

RMO

Equity Symbol _____

01/05/21 31/07/21

1st Specified Trading Period (dd/mm/yy) _____ to _____

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

0.15

\$ _____

(i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

5,800,178

(ii)

870,027

Market value of class or series

(i) x (ii)

\$

(A)

2nd Specified Trading Period (dd/mm/yy)

01/08/21

31/10/21

to

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

0.205

\$

(iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

5,800,178

(iv)

1,189,036

Market value of class or series

(iii) x (iv)

\$

(B)

3rd Specified Trading Period (dd/mm/yy)

01/11/21

31/01/22

to

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

0.17

\$

(v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

12,000,178

(vi)

2,040,030

Market value of class or series

(v) x (vi)

\$

(C)

to

\$ _____
(vii)

(viii)

(vii) x (viii) \$ _____
(D)

_____ to _____

\$ _____
(ix)

(X)

(ix) x (x) \$ _____
(E)

\$ _____
(1)

(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

Fair value of outstanding debt securities:

(Provide details of how value was determined)

\$ _____
(2)

5,479,113

Capitalization for the previous financial year

(1) + (2)

\$ _____

400.00

Participation Fee

\$ _____

0

Late Fee, if applicable

\$ _____

400.00

Total Fee Payable

\$ _____

(Participation Fee plus Late Fee)