

**CHANGE OF STATUS REPORT**  
National Instrument 51-102

To: British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission  
TSX Venture Exchange

Pursuant to section 11.2 of National Instrument 51-102 (“NI 51-102”), Discovery One Investment Corp. (the “Company”) hereby advises that it has become a “venture issuer” as defined in NI 51-102 as a result of the listing of the Company’s common shares on the TSX Venture Exchange on October 24, 2018.

DATED as of the 26th day of October, 2018.

**DISCOVERY ONE INVESTMENT CORP.**

Per: “*Len Brownlie*”

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Len Brownlie  
President and Chief Executive Officer