

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1: Name and Address of Reporting Issuer

Discovery One Investment Corp. (the “Company”)
5792 Seaview Place
West Vancouver, BC V7W 1R7

Item 2: Date of Material Change

October 24, 2018.

Item 3: News Release

A news release was issued and disseminated through Global Newswire on October 24, 2018 and filed on SEDAR at www.sedar.com.

Item 4: Summary of Material Changes

The Company is pleased to announce that it has successfully completed its initial public offering of 10,000,000 common shares of the Company (“Common Shares”) at a purchase price of \$0.10 per Common Share for gross proceeds of \$1,000,000 (the “Offering”) and its concurrent listing as a Tier 2 company on the TSX Venture Exchange (the “Exchange”). The Common Shares are expected to commence trading on the Exchange under the symbol “DOIT.P” on October 26, 2018.

Item 5: Full Description of Material Change

The Company is pleased to announce that it has successfully completed its initial public offering of 10,000,000 Common Shares of the Offering and its concurrent listing as a Tier 2 company on the Exchange. The Common Shares are expected to commence trading on the Exchange under the symbol “DOIT.P” on October 26, 2018.

Canaccord Genuity Corp. (the “Agent”) acted as the agent for the Offering and in connection therewith, the Company granted the Agent non-transferable warrants (the “Agent’s Warrants”) which entitle the Agent to purchase up to 1,000,000 Common Shares at an exercise price \$0.10 per Common Share for the 24 months following the closing date of the Offering.

The Company is a “capital pool company” and intends to use the net proceeds of the Offering, along with cash on hand, to identify and evaluate assets or businesses for acquisition with a view of completing a “Qualifying Transaction” under the policies of the Exchange.

Investors are cautioned that trading in the securities of a capital pool company is considered highly speculative.

Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7: Omitted Information

None.

Item 8: Executive Officer

Len Brownlie, Ph.D
President, CEO and Director
Contact: (604) 649-5724
firstsilver@hotmail.com

Item 9: Date of Report

October 24, 2018.