

July 26, 2018

Alberta Securities Commission  
British Columbia Securities Commission  
Ontario Securities Commission

Dear Sirs/Mesdames:

**Re: Discovery One Investment Corp.**

We refer to the prospectus of Discovery One Investment Corp. (“the Company”) dated July 26, 2018 relating to the sale and issue to the public of 10,000,000 common shares of the Company at a price of \$0.10 per common share for gross proceeds of \$1,000,000.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated July 26, 2018 to the directors of the Company on the following financial statements:

- Statement of financial position as at April 30, 2018; and
- Statements of loss and comprehensive loss, changes in equity and cash flows for the period from incorporation (February 14, 2018) to April 30, 2018, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and we have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that is within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,



**CHARTERED PROFESSIONAL ACCOUNTANTS**