

DISCOVERY ONE INVESTMENT CORP.

September 4, 2020

To: All Canadian Securities Regulatory Authorities

RE: Discovery One Investment Corp. (the “Issuer”) – Notice of Meeting & Record Date

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type:	Annual General Meeting
Record Date for Notice of Meeting:	October 6, 2020
Record Date for Voting (if applicable):	October 6, 2020
Beneficial Ownership Determination Date:	October 6, 2020
Meeting Date:	November 6, 2020
Meeting Location (if available):	Vancouver – virtual
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	No

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON CLASS	25471X104	CA25471X1042

Sincerely,

Discovery One Investment Corp.

Len Brownlie,
President & CEO