



# TRENCH METALS CORP.

## NEWS RELEASE

### TRENCH METALS CLOSES FLOW-THROUGH PRIVATE PLACEMENT

Vancouver, Canada – December 18, 2023 – **Trench Metals Corp.** (the “**Company**”) (TSXV: **TMC**, FWB: **33H2**) is pleased to announce it has completed a non-brokered private placement (the “**Offering**”) of 2,200,000 units (each, a “**Unit**”) at a price of \$0.13 per Unit for gross proceeds of \$286,000. Each “Unit” consists of one flow-through common share (each, an “**FT Share**”) and one share purchase warrant entitling the holder to acquire an additional non-flow-through common share at a price of \$0.20 until December 18, 2024.

Proceeds from the Offering will be used to incur “Canadian exploration expenses” as defined in subsection 66.1(6) of the *Income Tax Act* and “flow through mining expenditures” as defined in subsection 127(9) of the *Income Tax Act*. In connection with completion of the Offering, the Company paid \$17,160 and issued 132,000 non-transferable share purchase warrants (each, a “**Finders’ Warrant**”) to an arms-length third-party who assisted in introducing the subscriber to the Offering. The Finders’ Warrant are exercisable on the same terms as the Warrants.

All securities issued in connection with the Offering are subject to restrictions on resale until April 19, 2024 in accordance with applicable securities laws.

For further updates and information, please visit the Trench Metals website at [www.trenchmetals.com](http://www.trenchmetals.com).

#### About Trench Metals Corp

**Trench Metals Corp.** is a mineral exploration company with a focus on uranium. We create value for our shareholders by engaging in promising mineral exploration opportunities. Our main goal is the advancement of various projects from discovery all the way to production. This vertically integrated strategy allows Trench Metals to achieve exceptional shareholder value through the entire life-cycle of the mining process.

For further information, contact the Company at [info@trenchmetals.com](mailto:info@trenchmetals.com) or 604.558.4300, or visit the Company’s website at [www.trenchmetals.com](http://www.trenchmetals.com).

On behalf of the Board,

#### Trench Metals Corp.

Simon Cheng, President

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