



Suite 250, 750 West Pender Street
Vancouver, British Columbia, V6C 3B6

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual general and special meeting (the “**Meeting**”) of the holders of common shares (“**Shareholders**”) of Trench Metals Corp. (the “**Company**”) will be held at Suite 2200, 885 West Georgia Street, Vancouver, British Columbia, Canada on the 21st day of August, 2024 at 11:00 a.m. (Pacific time) for the following purposes:

1. to receive and consider the audited consolidated financial statements of the Company as at and for the financial years ended October 31, 2023 and 2022, together with the reports of the auditor thereon;
2. to appoint Manning Elliott LLP, Chartered Professional Accountants as auditor of the Company for the ensuing year and authorize the board of directors to fix the remuneration of the auditor;
3. to set the number of the directors of the Company for the ensuing year at three (3);
4. to elect directors to hold office for the ensuing year;
5. to re-approve the Company’s omnibus incentive plan, as more specifically set out in the attached Management Information Circular;
6. to consider and, if thought advisable, to pass, with or without variation, a special resolution approving the adoption of a new set of articles of the Company, in accordance with the *Business Corporation Act* (British Columbia), as more specifically set out in the attached Management Information Circular; and
7. to transact such other business as may properly come before the Meeting or any adjournment or postponement thereof.

The specific details of the foregoing matters to be put before the Meeting, as well as further information with respect to voting by proxy, are set forth in the Management Information Circular.

A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder’s shares will be voted at the Meeting is requested to complete, date and sign the enclosed form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.

We strongly encourage Shareholders to vote their common shares prior to the Meeting by proxy, prior to the proxy cut-off at 11:00 a.m. on Monday, August 19, 2024.

As set out in the notes, the enclosed proxy is solicited by management but, you may amend it, if you so desire, by striking out then names listed therein and inserting in the space provided, the name of the person you wish to represent you at the Meeting.

DATED this 17th day of July, 2024

By order of the Board of Directors

TRENCH METALS CORP.

/s/ “Simon Cheng”

Simon Cheng
Chief Executive Officer