



NEWS RELEASE

PATTERSON METALS CONFIRMS CLOSING PRIVATE PLACEMENT

Vancouver, Canada – June 17th, 2025 – **Patterson Metals Corp.** (the “**Company**”) (TSXV: **PAT**, FWB: **33H2**) confirms that it will not proceed with further tranches of its previously announced non-brokered private placement (the “**Offering**”). As a result, the Offering has closed and the Company has issued a total of 1,155,556 units (each, a “**Unit**”) for gross proceeds of \$312,000. Each Unit consists of one common share of the Company, and one common share purchase warrant entitling the holder to acquire an additional common share at a price of \$0.36 until June 6, 2028.

The Units were sold to purchasers pursuant to the listed issuer financing exemption (“**Listed Issuer Financing Exemption**”) under Part 5A of NI 45-106. The securities offered under the Listed Issuer Financing Exemption will not be subject to resale restrictions in accordance with applicable Canadian securities laws. No finders’ fees or commissions were payable in connection with closing of the Offering.

About **Patterson Metals Corp**

Patterson Metals Corp. is a mineral exploration company with a focus on uranium. We create value for our shareholders by engaging in promising mineral exploration opportunities. Our main goal is the advancement of various projects from discovery all the way to production. This vertically integrated strategy allows the Company to achieve exceptional shareholder value through the entire life-cycle of the mining process.

For further information, contact the Company at info@pattersonmetals.com or 604.558.4300, or visit the Company’s website at www.pattersonmetals.com.

On behalf of the Board,

Patterson Metals Corp.

Simon Cheng, President

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