



September 19, 2019

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities, Government of Prince Edward Island
Office of the Superintendent of Securities, Service Newfoundland & Labrador

Dear Sirs/Mesdames:

We refer to the short form base shelf prospectus of Appili Therapeutics Inc. (the company) dated September 19, 2019 relating to the offering for sale of up to \$50,000,000 in Class A common shares, Class B non-voting common shares, preferred shares, warrants, units, subscription receipts and debt securities (the short form base shelf prospectus).

We consent to being named in and to the use, through incorporation by reference in the above-mentioned short form base shelf prospectus, of our report dated July 3, 2019 to the Board of Directors of the company on the following financial statements:

- The statements of financial position as at March 31, 2019 and 2018;
- The statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the years ended March 31, 2019 and 2018; and
- the notes to the financial statements for the years ended March 31, 2019 and 2018, which include a summary of significant accounting policies.

We report that we have read the short form base shelf prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements on which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the short form base shelf prospectus as these terms are described in the CPA Canada Handbook – Assurance.

(signed) "*PricewaterhouseCoopers LLP*"

Chartered Professional Accountants, Licensed Public Accountants

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"PwC" refers to PricewaterhouseCoopers LLP, an Ontario limited liability partnership.