

Pegasus Resources Inc.

Via SEDAR

December 22, 2022

TO ALL REGULATORS AND EXCHANGES

RE: Pegasus Resources Inc. (the "Issuer")
Notice of Meeting and Record Dates

We advise the following with respect to the Issuer's upcoming Meeting of Security Holders:

1	Meeting Type	Annual General Meeting
2	Record Date for Notice of Meeting	January 16, 2023
3	Record Date for Voting (If Applicable)	January 16, 2023
4	Beneficial Ownership Determination Date	January 16, 2023
5	Meeting Date	February 21, 2023
6	Meeting Location	TBA
7 Voting Securities Details		
8	Description (Class)	Common
9	ISIN / CUSIP	CA70558T1057 / 70558T105
10 Issuer sending proxy related materials directly to Non-Objecting Beneficial Owners (NOBOs)		
10		No
11 Issuer paying for mailing to Objecting Beneficial Owners (OBOs)		
11		No
12 Notice and Access		
	Beneficial Holders	No
	Registered Holders	No
13	Material Selection	A - All

Regards,

(signed) "Dave Bissoondatt"

Dave Bissoondatt, Director
Pegasus Resources Inc.