

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

TinOne Resources Inc.
Suite 600 - 1111 West Hasting Street
Vancouver, British Columbia V6E 2J3
(the "Company")

Item 2. Date of Material Change

September 2, 2025

Item 3. News Release

The news release was issued on September 2, 2025, and was disseminated by Newsfile and filed on SEDAR+.

Item 4. Summary of Material Change

The Company announced that it had closed its previously announced non-brokered private placement, raising gross proceeds of \$300,000. A total of 6,000,000 units (the "Units") were issued at a price of \$0.05 per Unit (the "Offering").

Each Unit is comprised of one common share (a "Share") and one common share purchase warrant (a "Warrant") of the Company. Each Warrant will entitle the holder to purchase one Share at an exercise price of C\$0.065 until September 2, 2030.

In addition, the Company paid finders fees of C\$5,580 cash and issued 111,600 finders warrants of the Company (the "Finders Warrants") to eligible arm's length finders. Each Finders Warrant entitles the finder to purchase one Share (a "Finder Warrant Share") at a price of \$0.065 per Finder Warrant Share until September 2, 2028.

Item 5. Full Description of Material Change

The Company announced that it had closed its non-brokered private placement previously announced on July 24, 2025 and as amended on July 30, 2025 and August 19, 2025, raising gross proceeds of \$300,000. A total of 6,000,000 Units were issued at a price of \$0.05 per Unit (the "Offering").

Each Unit is comprised of one Share and one Warrant. Each Warrant will entitle the holder to purchase one Share at an exercise price of C\$0.065 until September 2, 2030.

In connection with the Offering, the Company paid finders fees of C\$5,580 cash and issued 111,600 Finder Warrants to eligible arm's length finders. Each Finders Warrant entitles the finder to purchase one Finder Warrant Share at a price of \$0.065 per Finder Warrant Share until September 2, 2028.

The securities issued pursuant to and in connection with the Offering, including all securities issuable upon exercise thereof, are subject to a four-month and one-day hold period under applicable Canadian securities laws.

The securities issued pursuant to and in connection with the Offering have not been registered under the U.S. Securities Act of 1933, as amended, and may not be offered or

sold in the United States absent registration or an applicable exemption from the registration requirements. This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the securities in any State in which such offer, solicitation or sale would be unlawful.

The net proceeds from the Offering will be used to maintain the company and tenements in good standing, as well as for working capital purposes.

Item 6. Reliance on Subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

None.

Item 8. Executive Officer

Chris Donaldson
Chief Executive Officer
604-307-3321

Item 9. Date of Report

September 4, 2025