



August 31, 2017

British Columbia Securities Commission  
701 West Georgia Street  
PO Box 10142, Pacific Centre  
Vancouver BC V7Y 1L2

Alberta Securities Commission  
Suite 600, 250 – 5<sup>th</sup> Street  
Calgary AB T2P 0R4

Dear Sirs / Mesdames:

Re: VON Capital Corp.

We refer to the prospectus of VON Capital Corp. (the "Company") dated August 31, 2017 relating to the sale and issue of 3,000,000 common shares at \$0.10 per common share.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated August 31, 2017 to the shareholders of the Company on the following financial statements:

Statement of financial position as at June 30, 2017;  
Statements of comprehensive income, changes in equity and cash flows for the period ended June 30, 2017, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CICA Handbook – Assurance.

Yours very truly,

*WOLRIGE MAHON LLP*

Chartered Professional Accountants