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July 28, 2020

TSX Venture Exchange

Dear Sirs / Mesdames:

**Re: VON Capital Corporation**

We refer to the Filing Statement of VON Capital Corporation (the "Company") dated July 28, 2020 with respect to the reverse takeover involving the acquisition of Xplore Resources Corp. ("Xplore").

We consent to being named and to the use in the above-mentioned Filing Statement of our report dated October 8, 2019 to the shareholders of the Company on the following financial statements:

- (a) Statement of financial position as at June 30, 2019 and 2018;
- (b) Statements of loss and comprehensive loss, changes in equity and cash flows for the years then ended, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Filing Statement and all information therein and have no reason to believe that there are misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Filing Statement as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

*Baker Tilly WM LLP*

Baker Tilly WM LLP  
Chartered Professional Accountants

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