

## REQUEST FOR FINANCIAL STATEMENTS

### TO: Our registered and non-registered shareholders

If you are interested in receiving annual and interim financial statements of Xplore Resources Corp. and management's discussion and analysis relating to those financial statements, as the case may be (respectively referred to as a "Financial Reporting Package"), please complete and return this notice to the address noted below.

With your consent, we will send our Financial Reporting Package to you by facsimile or e-mail. To enable us to use facsimile or e-mail we require your consent below, together with a facsimile number or e-mail address.

Notwithstanding your election below, copies of our Financial Reporting Package may be obtained without charge upon request to us at the contact details specified below. You may also access our disclosure documents through the Internet on the Canadian System for Electronic Document Analysis and Retrieval (SEDAR) at [www.sedar.com](http://www.sedar.com).

- Yes, I want to be placed on the annual mailing list and receive copies of audited annual financial statements and related Management's Discussion and Analysis.
- Yes, I want to be placed on the supplementary mailing list and receive copies of the unaudited interim financial report for Xplore Resources Corp.'s first, second and third quarters, as the case may be, and related Management's Discussion and Analysis.
- Yes, I consent to the delivery of interim or annual financial statements, as the case may be, and related Management's Discussion and Analysis indicated above by electronic means and have provided my facsimile number or e-mail address below. I acknowledge that I may revoke this consent or revise the delivery instructions (including the facsimile number or e-mail address for delivery) at any time by notifying Xplore Resources Corp. of such revocation or revision, as the case may be.

Please complete the following:

_____ Name of Shareholder (please print)	Preferred Method of Communication: <input type="checkbox"/> Mail <input type="checkbox"/> E-mail <input type="checkbox"/> Facsimile
_____ Street Address	_____ E-mail Address (if applicable)
_____ City                      Province/State                      Postal/Zip Code	_____ Facsimile Number (if applicable)
I certify that I am a registered or beneficial shareholder of Xplore Resources Corp.:	
_____ Signature	Date: _____

Delivery of the information provided in this form to Xplore Resources Corp. will be deemed to be consent to Xplore Resources Corp. to collect such information and use it for the purpose stated above. You will be further deemed to have consented to Xplore Resources Corp. disclosing such information to third party service providers who provide, from time to time, mail and delivery services for Xplore Resources Corp.

Completed forms should be returned to:

XPLORE RESOURCES CORP.  
4400 – 181 Bay Street  
Toronto, Ontario M5J 2T3  
Attention: Chief Financial Officer  
Facsimile: (647) 557-0981  
Telephone: (647) 202-7686